

A breadth of experience, a depth of purpose.

Bellway has over 70 years of housebuilding experience, having grown from a family-owned, local business in North East England to become one of the UK's largest house building groups.

Our operations not only impact the number of quality new homes we contribute to the national housing stock but also the evolution of local communities, and employment in sectors from building trades to sales. In the last year¹ alone we sold 10,307 homes (2017 - 9,644) in a range of styles that reflect local influences and in

sizes that meet local demand and customer requirements.

We directly employ over 2,900 people, and hold Home Builders Federation (HBF) 5 star rating - a long-standing, established indicator of quality.



Building a prosperous future.

Investment in new homes plays a substantial, valuable, and long-term role in regional and national economies.

It directly stimulates growth, supports jobs, and ensures regional economic competitiveness through access to labour.

The housebuilding sector also generates significant economic output. The Home Builders Federation (HBF) estimates that new house building activity generated £38 billion of economic output in 2017².

We estimate that as a result of Bellway's construction activity in 2018, we have contributed a total of £1.2 billion in Gross Value Added to the UK's economic output (2017 - £1.1 billion)³.

For more information our Annual Report and Accounts 2018 provides details of our business strategy and financial performance, while our Corporate Responsibility report sets out in detail our CR strategy and performance.

Both these reports can be viewed at
www.bellway.co.uk/corporate

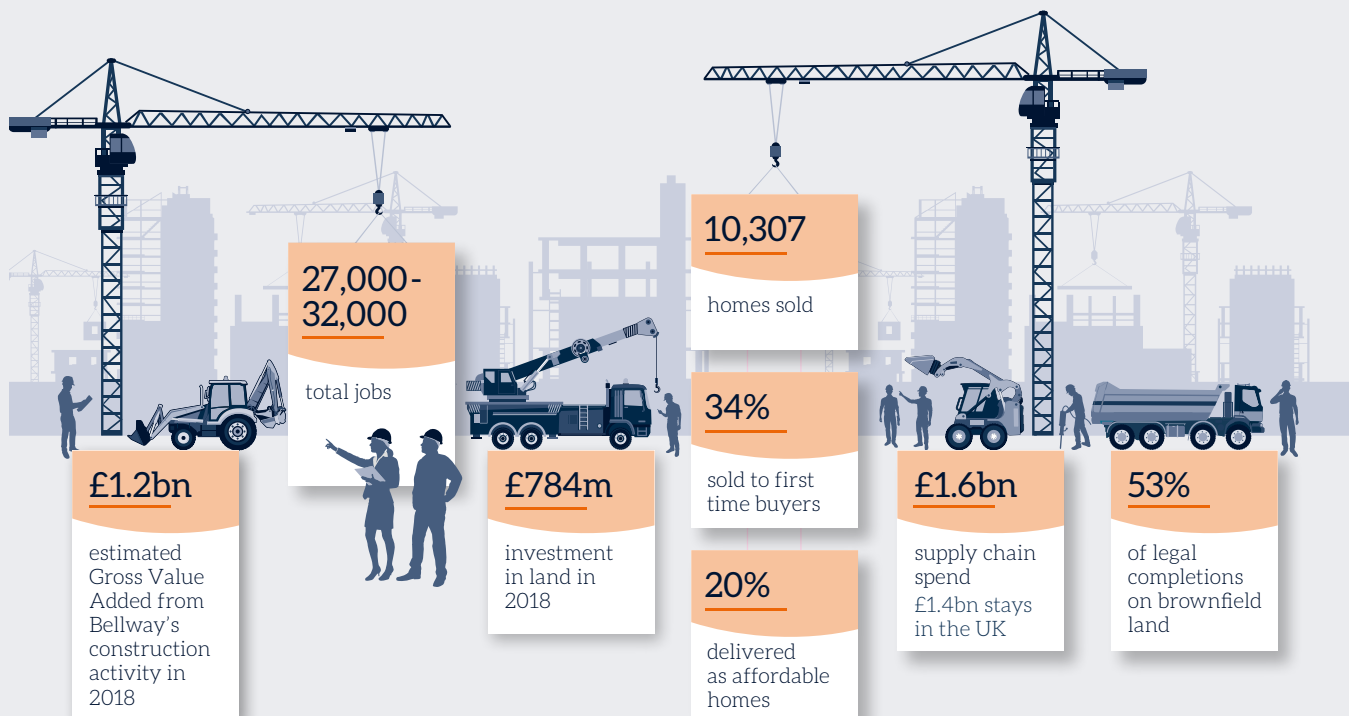


Bellway

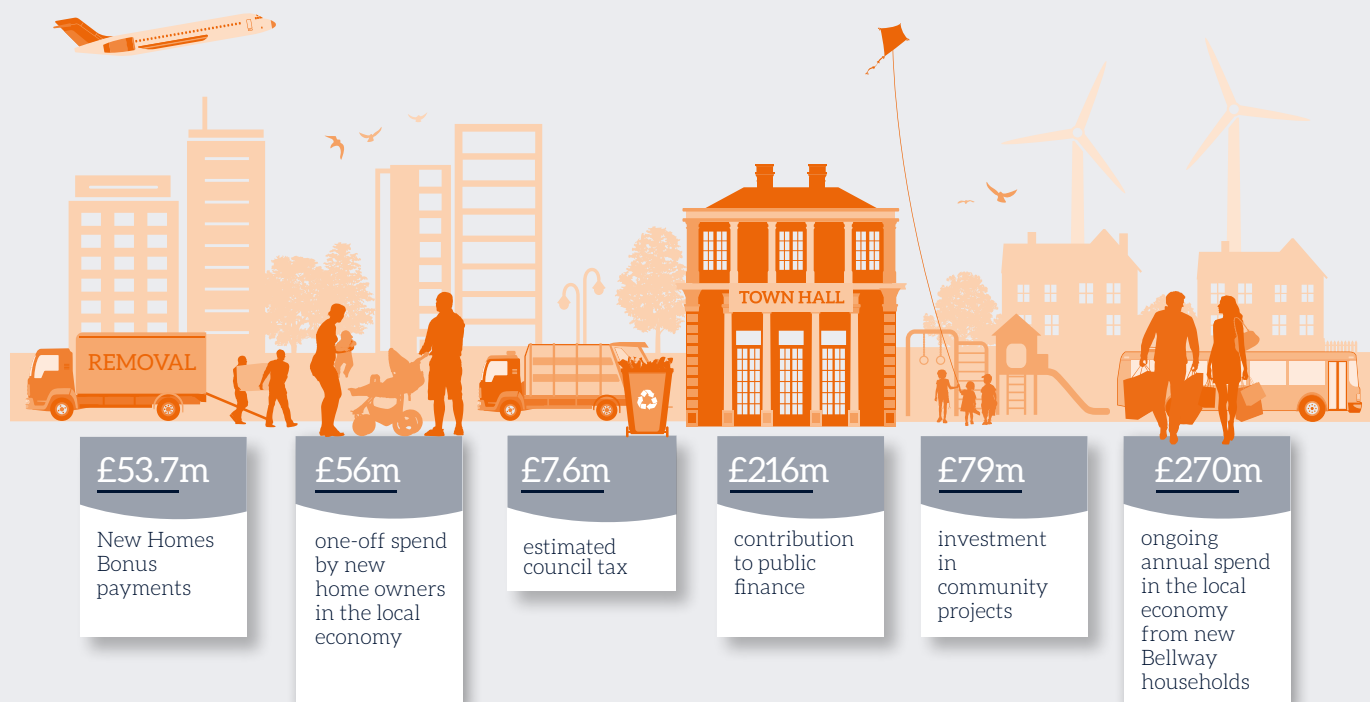
¹All 2018 Bellway figures in this report are for the Bellway financial year ended 31 July 2018.

²The Economic Footprint of House Building in England and Wales (2018) by Home Builders Federation and Nathaniel Lichfield & Partners.

³This figure has been calculated for Bellway by Nathaniel Lichfield & Partners using their 'Evaluate Framework' and is based on an estimated 11,000 direct jobs supported by Bellway in the house building industry.



Bellway Homes Economic Footprint 2017-18



Bellway