



Where experience drives innovation.

With over 70 years of housebuilding experience, Bellway has grown from a small local business in North East England into one of the largest housebuilding groups in the UK.

Our activities not only contribute to the provision of quality new homes across the UK, but also to the transformation of local communities and to levels of employment in sectors like building trades and sales.

In the last year alone, we sold 10,892¹ homes (2018 - 10,307) in a range of styles and sizes that answer both local demands and buyer needs – up 25% in the last three years and 59% in the last five years. Thirty percent of these homes were sold to first-time buyers, while 22% were delivered as affordable homes.

We directly employ over 2,900 people and also hold the coveted Home Builders Federation (HBF) 5 star rating, an indication of our commitment to quality and customer service.

We place a high importance on investing in employee skill development, and this year, on average, we allocated five training days per employee, up 8.5% from 2018.

This added up to over 90,000 total training hours, up 30% from 2018, while the number of graduates and apprentices we employ has risen by 9.2% to 155. This focus on grassroots training has also seen a £1.7m contribution to both the CITB Levy and Apprenticeship Levy, up 6% from 2018.



Shaping a future of opportunity.

Investment in new homes plays a vital, long-term role in the economy, both on a regional and a national scale.

Home building helps stimulate growth, create new jobs and boost regional economic competition with access to labour.

The housebuilding industry also generates significant economic output. In fact, the Home

Builders Federation (HBF) estimates that new house building activity generated £38 billion of economic output in 2017.²

As a result of Bellway's construction activity in 2019, we estimate that we have contributed a total of £1.3 billion in gross value added to the UK's economic output (2018 - £1.2 billion).³

Looking at our supply chain we spent a total of £1.7 billion with our suppliers and contractors, £1.5 billion of which remained in the UK benefiting UK plc as well as the local economies where we operate. Our investments also helped boost public finances, with over £210 million contributed to government directly by Bellway.

As a result of Bellway's housebuilding, local authorities, benefited from £63.3 million in New Homes Bonus payments from central government

In addition, new Bellway home owners contributed £7.8 million in council tax payments to local authorities, as well as £34.6 million in Stamp Duty Land Tax to central government.

Our contribution to the wider communities where we operate is also significant and in 2019 we invested over £77 million in a range of local services, sports, leisure, health and highway improvements. In addition, together with our kind-hearted employees and suppliers, we also donated over £750,000 to charities and good causes, including over £490,000 to our charity partner, Cancer Research UK, bringing our three-year total for this important cause to £1.275 million.

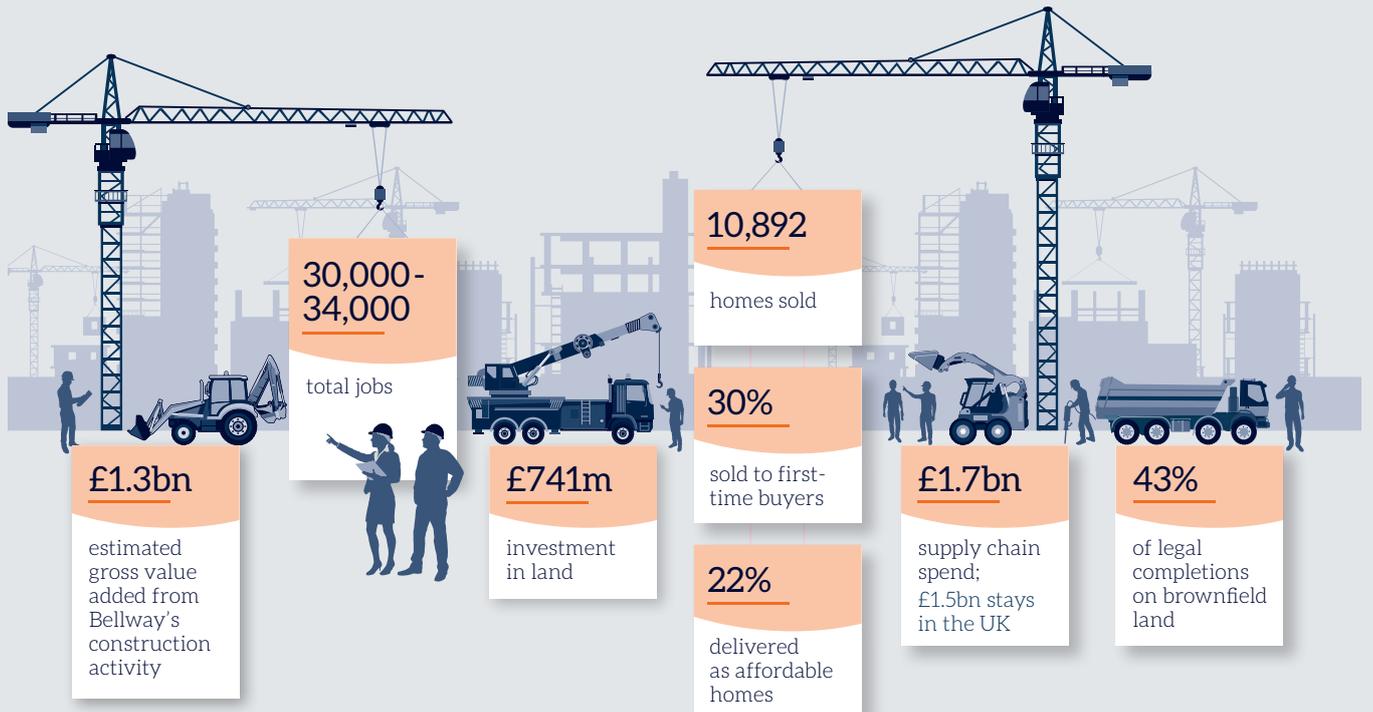
For more information, our Annual Report and Accounts 2019 provides details of our business strategy and financial performance, while our Corporate Responsibility report sets out in detail our CR strategy and performance.

Both these reports can be viewed at www.bellwayplc.co.uk

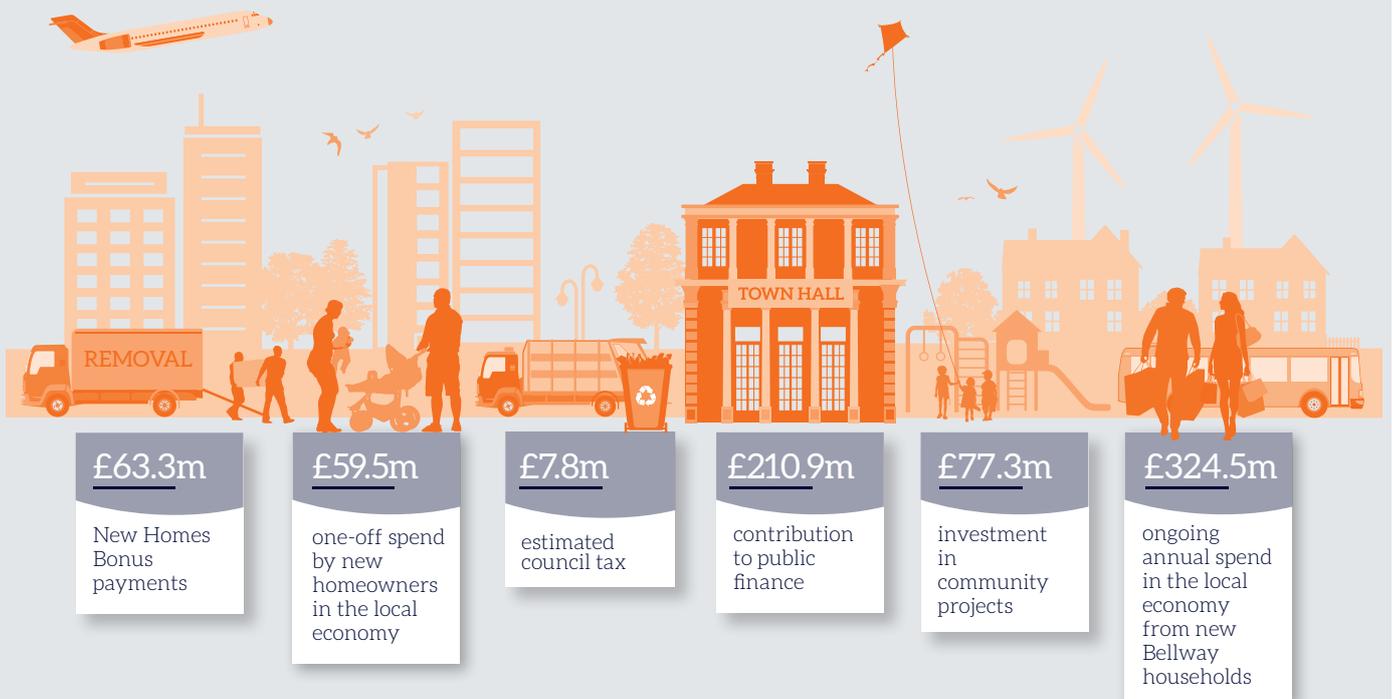
¹All 2019 Bellway figures in this report are for the Bellway financial year ended 31 July 2019.

²The Economic Footprint of House Building in England and Wales (2018) by Home Builders Federation and Nathaniel Lichfield & Partners.

³This figure has been calculated for Bellway by Nathaniel Lichfield & Partners using their 'Evaluate Framework' and is based on an estimated 11,600 direct jobs supported by Bellway in the housebuilding industry.



Bellway Homes Economic Footprint 2018-19



⁴These figures have been calculated by applying a range of publicly available metrics to Bellway data for 2018/19 year.

CASE STUDY

Camberwell regeneration scheme

We are working with housing association The Riverside Group to develop a regeneration scheme in Camberwell. The proposals guarantee that all tenants currently living within the estate will be offered a new home, which will meet their housing needs.

Four hundred homes are planned for the site, as well as investment in new community facilities. It is only the second large-scale regeneration scheme to be voted through by tenants in London since new balloting rules were introduced by Mayor Sadiq Khan in February 2018.

The project marks a major landmark for Bellway's newly-formed London Partnerships division, which will work with housing associations and local authorities to fulfil its aim of creating communities of affordable homes in the capital.

The rules mean tenants of housing associations or local authorities are balloted on regeneration schemes that involve demolition of their homes. In this case, 67 per cent voted in favour.

